TRENDS

ASSOCIATION
OF AMERICAN
RAILROADS

A3275-3

Office of Information
and Public Affairs
50 F Street, N.W., Washington, DC 20001
(202) 639-2555

FOR IMMEDIATE RELEASE

WASHINGTON, January 27, 1992 -- New freight cars placed in service during the third quarter of 1991 totaled 6,331, down from 7,659 in the same period of 1990, the Association of American Railroads (AAR) and the American Railway Car Institute reported today.

Rebuilt cars reported by Class I railroads as being delivered totalled 1,780 in the third quarter of 1991, up from 1,706 in the same period of 1990.

As of October 1, 8,775 new cars were on order but undelivered, compared with 12,214 on October 1, 1990. Class I railroads reported 1,148 rebuilt cars on order but undelivered as of Oct. 1, compared with 500 for the same period in 1990.

The AAR also reported that 99 new and rebuilt locomotives were placed in service in the third quarter of this year by Class I railroads, compared with 145 a year ago. As of October 1, 88 locomotives were on order by Class I railroads but undelivered, compared with 111 on October 1 a year ago.

A total of 19,553 locomotives were in the Class I fleet as of October 1, compared with 19,865 a year earlier. Cumulative horsepower on October 1 was 51,470,379 on Class I railroads compared with 51,437,069 at the same time last year.

(more)

# FREIGHT CARS AND LOCOMOTIVES ORDERED AND DELIVERED

## AND BACKLOG OF ORDERS

## ALL RAILROADS AND PRIVATE CAR LINES

## (EXCEPT AS NOTED)

### DELIVERED

| | July - Aug. - Sept. | | 9 Months | |
|---|---|---|---|---|
| | 1991 | 1990 | 1991 | 1990 |
| Built New by Car Builders | 6,331 | 7,659 | 18,731 | 24,522 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 |
| Built New - Total | 6,331 | 7,659 | 18,731 | 24,522 |
| Rebuilt (Class I Railroads Only) | 1,780 | 1,706 | 7,017 | 4,623 |
| Locomotives (Class I Railroads Only) | 99 | 145 | 361 | 392 |

### ORDERED

| | | | | |
|---|---|---|---|---|
| Built New by Car Builders | 5,300 | 3,996 | 16,299 | 19,863 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 |
| Built New - Total | 5,300 | 3,996 | 16,299 | 19,863 |
| Rebuilt (Class I Railroads Only) | 808 | 1,770 | 8,733 | 5,123 |

### ON ORDER AND UNDELIVERED

| | Oct.1 | | July 1 |
|---|---|---|---|
| | 1991 | 1990 | 1991 |
| Built New by Car Builders | 8,775 | 12,214 | 9,806 |
| Built New in R.R. Shops | 0 | 0 | 0 |
| Built New - Total | 8,775 | 12,214 | 9,806 |
| Rebuilt (Class I Railroads Only) | 1,148 | 500 | 2,120 |
| Locomotives (Class I Railroads Only) | 88 | 111 | 66 |

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WASHINGTON, April 9, 1992 -- Both orders and deliveries of new freight cars dropped during 1991, the Association of American Railroads (AAR) and the American Railway Car Institute reported today.

Dr. Harvey A. Levine, vice president of economics and finance at the AAR, attributed the declines to the economic recession.

"With freight traffic down, railroads found themselves with equipment surpluses for most of the year," Dr. Levine said. "As a result, there wasn't a need for railroads to buy as much equipment as they did in 1990. However, if present indications that the recession is ending prove correct, equipment orders should begin to rise as the year goes along."

Deliveries of new freight cars fell 24 percent during the year, from 32,063 in 1990 to 24,674 in 1991. Orders for new cars declined 16.6 percent, from 27,197 in 1990 to 22,682 in 1991. New locomotive deliveries dropped 29.9 percent, from 675 to 473.

While new equipment orders and deliveries were declining, orders and deliveries of rebuilt equipment were rising. Deliveries of rebuilt freight cars rose 30.3 percent and orders advanced 64.2 percent.

"This indicates that railroad equipment buyers were attempting to find the best value for their scarce capital dollars," Dr. Levine said.

During the fourth quarter alone, deliveries of new freight cars dropped 21.2 percent and orders fell 4.1 percent. Locomotive deliveries were down 60.4 percent.

(more)

FREIGHT CARS AND LOCOMOTIVES ORDERED AND DELIVERED

AND BACKLOG OF ORDERS

ALL RAILROADS AND PRIVATE CAR LINES

DELIVERED

| | Oct. - Nov. - Dec. | | July - Aug. - Sept. | 12 Months | |
|---|---|---|---|---|---|
| | 1991 | 1990 | 1991 | 1991 | 1990 |
| Built New by Car Builders | 5,943 | 7,541 | 6,331 | 24,674 | 32,063 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 | 0 |
| Built New - Total | 5,943 | 7,541 | 6,331 | 24,674 | 32,063 |
| Rebuilt | 420 | 1,083 | 1,780 | 7,437 | 5,706 |
| Locomotives | 112 | 283 | 99 | 473 | 675 |

ORDERED

| | | | | | |
|---|---|---|---|---|---|
| Built New by Car Builders | 6,383 | 6,655 | 5,300 | 22,682 | 27,197 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 | 0 |
| Built New - Total | 6,383 | 6,655 | 5,300 | 22,682 | 27,197 |
| Rebuilt | 1,455 | 1,082 | 808 | 10,188 | 6,205 |

ON ORDER AND UNDELIVERED

| | Jan. 1 | | Oct.1 |
|---|---|---|---|
| | 1992 | 1991 | 1991 |
| Built New by Car Builders | 9,215 | 11,328 | 8,775 |
| Built New in R.R. Shops | 0 | 0 | 0 |
| Built New - Total | 9,215 | 11,328 | 8,775 |
| Rebuilt | 1,164 | 0 | 1,148 |
| Locomotives | 31 | 141 | 88 |

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AR 2-95-3

FOR IMMEDIATE RELEASE

WASHINGTON, May 14, 1992 -- New car orders jumped 43 percent during the first quarter of 1992, the Association of American Railroads and American Railway Car Institute reported today.

Railroads and private car companies placed orders for 8,421 cars during the quarter, compared with 5,873 during the same 1991 period, the AAR and ARCI said.

"While the increase is encouraging, it's still a little too early to tell whether it indicates railroad equipment orders are starting to bounce back from the recession," said Dr. Harvey A. Levine, vice president for economics and finance at the AAR.

"Although new car orders rose sharply, orders for rebuilt equipment dropped almost 80 percent. And deliveries for both freight cars and locomotives were also off sharply," Dr. Levine pointed out.

Orders for rebuilt cars declined from 5,232 during the first quarter of 1991 to 1,060 this year.

Deliveries for both new and rebuilt cars also dropped during the quarter. Deliveries of new equipment fell 27 percent, from 6,397 to 4,660. Rebuilt deliveries fell 65 percent, from 1,487 in 1991 to 519 in 1992.

The AAR also reported that deliveries of new locomotives fell 42 percent, from 151 in the first quarter of 1991 to 87 in 1992.

(more)

FREIGHT CARS AND LOCOMOTIVES ORDERED AND DELIVERED
AND BACKLOG OF ORDERS
ALL RAILROADS AND PRIVATE CAR LINES

## DELIVERED

| | Jan. - Feb. - Mar. | | Oct. - Nov. - Dec. | Year-to-Date | |
|---|---|---|---|---|---|
| | 1992 | 1991 | 1991 | 1992 | 1991 |
| Built New by Car Builders | 4,660 | 6,397 | 5,943 | 4,660 | 6,397 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 | 0 |
| Built New - Total | 4,660 | 6,397 | 5,943 | 4,660 | 6,397 |
| Rebuilt (Class I only) | 519 | 1,487 | 420 | 519 | --- |
| Locomotives | 87 | 151 | 112 | 87 | 151 |

## ORDERED

| | | | | | |
|---|---|---|---|---|---|
| Built New by Car Builders | 8,421 | 5,873 | 6,383 | 8,421 | 5,873 |
| Built New in R.R. Shops | 0 | 0 | 0 | 0 | 0 |
| Built New - Total | 8,421 | 5,873 | 6,383 | 8,421 | 5,873 |
| Rebuilt (Class I only) | 1,060 | 5,232 | 1,455 | 1,060 | 5,232 |

## ON ORDER AND UNDELIVERED

| | Apr. 1 | | Jan. 1 |
|---|---|---|---|
| | 1992 | 1991 | 1992 |
| Built New by Car Builders | 12,975 | 10,683 | 9,215 |
| Built New in R.R. Shops | 0 | 0 | 0 |
| Built New - Total | 12,975 | 10,683 | 9,215 |
| Rebuilt (Class I only) | 1,705 | 3,745 | 1,164 |
| Locomotives | 4 | 101 | 31 |

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For Immediate Release

WASHINGTON, August 11, 1992 -- Orders for new freight cars during the second quarter of this year jumped 63 percent from the comparable period in 1991, the Association of American Railroads and American Railway Car Institute reported today.

A total of 8,354 cars were ordered during the April-June period this year, up from 5,126 ordered during the comparable period in 1991.

For the first six months of 1992, a total of 16,775 new cars were ordered, up 53 percent from the first half of 1991.

Orders for rebuilt freight cars, however, were down 83 percent for the quarter and 81 percent for the first six months.

Deliveries of new freight cars were down less than 1 percent during the second quarter, from 6,003 in 1991 to 5,962 this year. For the first six months of 1992, deliveries were down 14 percent from 1991 as 10,622 new cars were placed in service.

A total of 74 locomotives were delivered during the second quarter, down one-third from the 111 delivered during 1991's second quarter.

(more)

## Freight Cars and Locomotives
## Ordered, Delivered and On Order

### Delivered

| | 2nd Quarter | | Previous Qtr. | | Year-to-date | |
|---|---|---|---|---|---|---|
| | 1992 | 1991 | 1992 | 1991 | 1992 | 1991 |
| Built New by Car Builders | 5,962 | 6,003 | 4,660 | 6,397 | 10,622 | 12,400 |
| Built New in RR Shops | 0 | 0 | 0 | 0 | 0 | 0 |
| Built New – Total | 5,962 | 6,003 | 4,660 | 6,397 | 10,622 | 12,400 |
| Rebuilt (Class I Only) | 688 | 3,750 | 519 | 1,487 | 1,207 | 5,237 |
| Locomotives | 74 | 111 | 87 | 151 | 161 | 262 |

### Ordered

| | 2nd Quarter | | Previous Qtr. | | Year-to-date | |
|---|---|---|---|---|---|---|
| | 1992 | 1991 | 1992 | 1991 | 1992 | 1991 |
| Built New by Car Builders | 8,354 | 5,126 | 8,421 | 5,873 | 16,775 | 10,999 |
| Built New in RR Shops | 0 | 0 | 0 | 0 | 0 | 0 |
| Built New – Total | 8,354 | 5,126 | 8,421 | 5,873 | 16,775 | 10,999 |
| Rebuilt (Class I Only) | 352 | 2,120 | 1,060 | 5,232 | 1,412 | 7,352 |

### On Order and Undelivered

| | As of July 1 | | As of April 1 | |
|---|---|---|---|---|
| | 1992 | 1991 | 1992 | 1991 |
| Built New by Car Builders | 15,367 | 9,806 | 12,975 | 10,683 |
| Built New in RR Shops | 0 | 0 | 0 | 0 |
| Built New – Total | 15,367 | 9,806 | 12,975 | 10,683 |
| Rebuilt (Class I Only) | 1,369 | 2,120 | 1,705 | 3,745 |
| Locomotives | 100 | 66 | 4 | 101 |

Economics & Finance Dept.

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